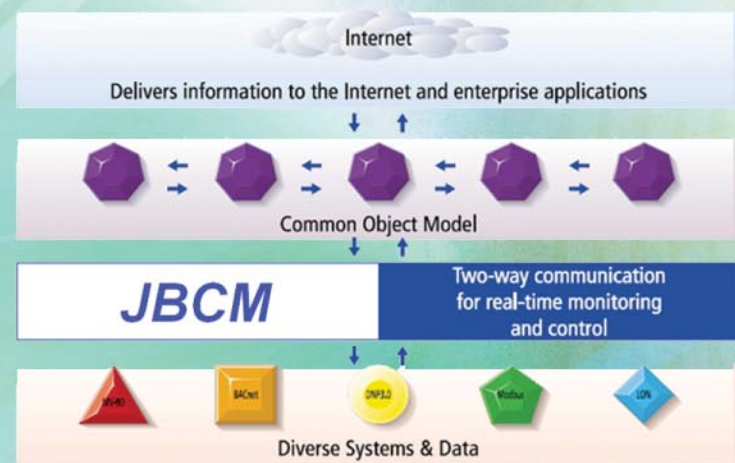
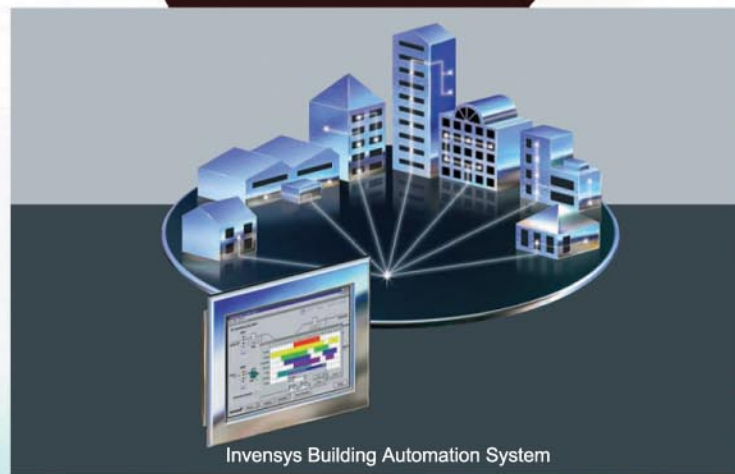


Metronic developed integration software to control and monitor fire alarm, master clock, lift and facility management systems for Putrajaya Convention Centre.



Metronic developed and installed a state-of-the-art security and IBMS system for the Palace of Justice in Putrajaya which integrates fire alarm, lift and voice communication systems into a unified building management system



Java Based Control and Monitoring Software - an IBMS Platform



Simplex Fire Alarm System



Metronic Global Berhad (632068-V)
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Fax No.: 603-7847 5111
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Website: www.metronic-group.com

P R O S P E C T U S



METRONIC GLOBAL BERHAD

(Company No.: 632068-V)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 71,000,000 NEW ORDINARY SHARES OF 10 SEN EACH COMPRISING:

- 8,000,000 NEW ORDINARY SHARES OF 10 SEN EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC AT AN ISSUE PRICE OF 21 SEN PER SHARE PAYABLE IN FULL ON APPLICATION;
- 54,500,000 NEW ORDINARY SHARES OF 10 SEN EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS AT AN ISSUE PRICE OF 21 SEN PER SHARE PAYABLE IN FULL ON APPLICATION; AND
- 8,500,000 NEW ORDINARY SHARES OF 10 SEN EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE EMPLOYEES AND BUSINESS ASSOCIATES OF METRONIC GLOBAL BERHAD AND ITS SUBSIDIARIES AT AN ISSUE PRICE OF 21 SEN PER SHARE PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH THE LISTING OF METRONIC GLOBAL BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD (Formerly known as Malaysia Securities Exchange Berhad)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 OF THIS PROSPECTUS

Adviser, Underwriter, Placement Agent and Sponsor



HWANG-DBS SECURITIES BERHAD
(Company No.:14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

THIS PROSPECTUS IS DATED 30 APRIL 2004



P R O S P E C T U S • M E T R O N I C G L O B A L B E R H A D •